



Jason A Eden, FIC, RICP®

Financial Consultant

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About me

Whether you're just starting out in your career or are preparing for the retirement you've dreamed about, I can help you identify financial opportunities to help you reach your ultimate destination with confidence.

Based on your goals, needs and budgets, I can help develop a spectrum of financial solutions—including retirement income accumulation and distribution—which may include investments, insurance or annuities.

I'll also work with accountants and estate planning attorneys to help create and implement tax minimization and estate preservation strategies so you can live and leave a legacy for the people and causes that matter to you.

Education and experience

- FINRA Series 07 General Securities Representative.
- FINRA Series 65 Uniform Investment Advisor.
- Life & Health Insurance Licenses.
- Bachelor of Science in Business Marketing from Ferris State University, 2000

Specialization

I specialize in the following:

- Retirement income planning
- Retirement accumulation
- Savings strategies
- Life insurance
- Investments
- Education funding strategies
- Estate strategies

About me

- It's a joy to work for the only not-for-profit financial services organization in the Fortune 500, giving back over \$200 million annually instead of paying corporate taxes.
- As of December 2017, my clients have expanded their generosity by directing more than \$30,000 Choice Dollars and leading more than 70 Action Teams, to support organizations and missions they are passionate about.

WHO IS THRIVENT FINANCIAL?

Thrivent connects faith and finances for good. We're here to help you, your family and your community thrive.

PUT SIMPLY ...

Thrivent is a membership organization of Christians ...

We help members be wise with money ...

And live generously.

The result is stronger members, families and communities.



Strong and stable

Independent insurance analysts A.M. Best and Fitch Ratings give us high marks for our financial strength and ability to pay claims—in other words, how well we keep our promises.¹

A.M. Best

A++

Superior

May 2017

Highest of 16 ratings

Fitch Ratings

AA+

Very Strong

June 2017

Second highest of 19 ratings

2017 WORLD'S MOST
ETHICAL
COMPANIES[™]
WWW.ETHISPHERE.COM

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¹Ratings reflect Thrivent Financial's overall financial strength and claims-paying ability but do not apply to the performance of investment products.

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